K2: Testing a New Combined Race/Ethnicity Question in Establishment Surveys Agency Findings and Results

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1997's SPD 15

Standards for Maintaining, Collecting, & Presenting Federal Data on Race & Ethnicity

Two-Questions Format for Self-Response with Minimum Categories

Are you Hispanic or Latino? ☐ No, not Hispanic or Latino ☐ Yes, Hispanic or Latino What is your race? Select one or more. ☐ American Indian or Alaska Native ☐ Asian ☐ Black or African American ☐ Native Hawaiian or Other Pacific Islander □ White

1. Categories and Definitions

The minimum categories for data on race and ethnicity for Federal statistics, program administrative reporting, and civil rights compliance reporting are defined as follows:

American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.

Asian. A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.

Black or African American. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black or African American."

Hispanic or Latino. A person of Cuban, Mexican, Puerto Rican, Cuban, South or Central American, or other Spanish culture or origin, regardless of race. The term, "Spanish origin," can be used in addition to "Hispanic or Latino."

Native Hawaiian or Other Pacific Islander. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

White. A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.

OMB Interagency Technical Working Group on Race and Ethnicity Standards

Note: SPD 15 does not dictate the order in which the minimum categories should be displayed on Federal information collections. Agencies generally order alphabetically, as shown here, or by population size.

PRE-DECISIONAL + DELIBERATIVE - DO NOT CIRCULATE

Revising SPD 15

Where Are We?

- → June 2022: Chief Statistician of the United States (CSOTUS) announced formal review to revise SPD 15 and convening of Federal Interagency Technical Working Group on Race and Ethnicity Standards (Working Group)
- → January 2023: OMB released Federal Register Notice which includes Working Group's initial proposals on revising SPD 15, open from January 27 April 27
- → Fall 2023: CFO Act Agencies, recognized Statistical Agencies, and EEOC vote on recommendations



Combined Question with Minimum and Detailed Categories

	ore than one group.	
□ WHITE – Provide deta	ils below.	
☐ German	☐ Irish	☐ English
☐ Italian	☐ Polish	☐ French
Enter, for example, Sc	ottish, Norwegian, L	outch, etc.
	and the second second	r.Fr
☐ HISPANIC OR LATINO _Mexican or		10111
Mexican American		☐ Cuban
☐ Salvadoran	□ Dominican	☐ Colombian
Enter, for example, Gu	uatemalan, Spaniara	, Ecuadorian, etc.
≜ Drock (Clare)	and the state of t	S.A. A.
BLACK OR AFRICAN A		
☐ African American	☐ Jamaican	☐ Haitian
•	☐ Ethiopian	☐ Somali
Enter, for example, Gl	hanaian, South Afric	an, Barbadian, etc.
Catherine Con		
□ ASIAN – Provide detai	Is below.	
☐ Chinese	☐ Filipino	☐ Asian Indian
	☐ Korean	☐ Japanese
☐ Vietnamese	Li Korean	
☐ Vietnamese Enter, for example, Po		Hmong, etc.
		Hmong, etc.
Enter, for example, Po AMERICAN INDIAN O Navajo Nation, Blackf	akistani, Cambodian, R ALASKA NATIVE – eet Tribe, Mayan, Az	Enter, for example, tec, Native Village of
Enter, for example, Po	akistani, Cambodian, R ALASKA NATIVE – eet Tribe, Mayan, Az	Enter, for example, tec, Native Village of
Enter, for example, Po AMERICAN INDIAN OF Navajo Nation, Blackfi Barrow Inupiat Tribal	akistani, Cambodian, R ALASKA NATIVE – eet Tribe, Mayan, Az Government, Tlingit,	Enter, for example, tec, Native Village of etc.
Enter, for example, Po	akistani, Cambodian, R ALASKA NATIVE – eet Tribe, Mayan, Az Government, Tlingit, NORTH AFRICAN – I	Enter, for example, tec, Native Village of etc. Provide details below.
Enter, for example, Po	akistani, Cambodian, R ALASKA NATIVE — eet Tribe, Mayan, Az Government, Tlingit, NORTH AFRICAN — I	Enter, for example, tec, Native Village of etc. Provide details below.
Enter, for example, Po	R ALASKA NATIVE — eet Tribe, Mayan, Az Government, Tlingit, NORTH AFRICAN — i □ Iranian □ Moroccan	Enter, for example, tec, Native Village of etc. Provide details below. □ Egyptian □ Israeli
Enter, for example, Po	R ALASKA NATIVE — eet Tribe, Mayan, Az Government, Tlingit, NORTH AFRICAN — i □ Iranian □ Moroccan	Enter, for example, tec, Native Village of etc. Provide details below. □ Egyptian □ Israeli
Enter, for example, Po	akistani, Cambodian, R ALASKA NATIVE — eet Tribe, Mayan, Az Government, Tlingit, NORTH AFRICAN — I I Iranian Moroccan gerian, Iraqi, Kurdish	Enter, for example, tec, Native Village of etc. Provide details below. Egyptian Israeli
Enter, for example, Po	R ALASKA NATIVE — eet Tribe, Mayan, Az Government, Tlingit, NORTH AFRICAN — I Iranian I Moroccan gerian, Iraqi, Kurdish	Enter, for example, tec, Native Village of etc. Provide details below. Egyptian Israeli

January 2023 Federal Register Notice

Initial Proposed Example Designs for Self-Response Data Collections

Combined Question with Minimum Categories

	our race or ethnicity? that apply.
☐ White	2
☐ Hispan	ic or Latino
☐ Black o	r African American
☐ Asian	V
☐ Americ	an Indian or Alaska Native
☐ Middle	Eastern or North African
☐ Native	Hawaiian or Pacific Islander

Working Group Conducting Additional Research

To Supplement Extensive Knowledge

Example Research Areas:

- 1. Combined question without Some Other Race category
- 2. Modifications to question stem and instructions
- 3. Establishment and business surveys
- 4. Bridging factors

Examples of Methods:

- Exploratory interviews
- 2. Cognitive interviews
- 3. Respondent debriefings
- 4. Unmoderated online testing
- 5. Split-sample ballot testing

The Working Group is collaborating with multiple agencies on conducting qualitative and quantitative testing. Participating agencies include:

- Bureau of Justice Statistics*
- Bureau of Labor Statistics*
- Census Bureau*
- Department of Defense*
- Department of Housing and Urban Development
- Energy Information Administration
- General Services Administration
- National Center for Education Statistics*
- National Center for Health Statistics*
- National Center for Science and Engineering Statistics*
- Substance Abuse and Mental Health Services Administration*
- U.S. Department of Agriculture, National Agricultural Statistics Service*



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